

**UNAUDITED FINANCIAL RESULTS  
FOR THE QUARTER ENDED 31ST DECEMBER, 2009**

(Rs. In Lacs)

CONSOLIDATED RESULTS					Particulars	STANDALONE				
Quarter Ended on 31st December 2009 (Reviewed)	Quarter Ended on 31st December 2008 (Reviewed)	Nine Month Ended on 31st December 2009 (Reviewed)	Nine Month Ended on 31st December 2008 (Reviewed)	Previous Accounting year ended on 31st March 2009 (Audited)		Quarter Ended on 31st December 2009 (Reviewed)	Quarter Ended on 31st December 2008 (Reviewed)	Nine Month Ended on 31st December 2009 (Reviewed)	Nine Month Ended on 31st December 2008 (Reviewed)	Previous Accounting year ended on 31st March 2009 (Audited)
18825	18997	53344	53613	67831	1 (a) Net Sales / Income from Operations	18825	18997	53344	53613	67831
11505	9600	34834	33848	45536	Domestic	7967	9600	24089	33848	44126
30330	28597	88178	87461	113367	Exports	26792	28597	77433	87461	111957
294	328	702	1449	1761	Total	294	328	702	1449	1761
30036	28269	87476	86012	111606	Less : Excise Duty	26498	28269	76731	86012	110196
54	87	212	294	410	Net Sales / Income from Operations	54	87	212	294	410
					(b) Other Operating Income					
30090	28356	87688	86306	112016	Total Income	26552	28356	76943	86306	110606
545	(1177)	828	(2363)	(3073)	2 Expenditure	545	(1177)	828	(2363)	(3073)
9072	11723	24329	33923	43313	(a) Decrease/(increase) in stock in trade and work in progress	9072	11723	24329	33923	43313
5400	3064	18284	10998	14876	(b) Consumption of Raw Materials & Packing Materials	2396	3064	9549	10998	13861
3813	3438	10948	9695	13169	(c) Purchase of traded goods	3813	3438	10948	9695	13169
1054	849	3233	2512	4030	(d) Employees' Cost	1054	849	3233	2512	4030
86	159	285	764	788	(e) Research and Development Expense	86	159	285	764	788
6954	7291	20070	19371	25979	(f) Excise Duty	6874	7278	19882	19358	25966
26924	25347	77977	74900	99082	(g) Other Expenditure	23840	25334	69054	74887	98054
3166	3009	9711	11406	12934	Total	2712	3022	7889	11419	12552
52	24	112	85	104	3 Profit from Operations before Other Income, Interest, Depreciation Foreign Exchange gain / (loss) & Exceptional Items	52	24	112	85	104
3218	3033	9823	11491	13038	4 Other Income	2764	3046	8001	11504	12656
1086	976	3202	2849	3831	5 Profit/(Loss) before Interest, Depreciation, Foreign Exchange gain / (loss) & Exceptional Items	1086	976	3202	2849	3831
677	1114	2386	3292	4006	6 Depreciation	677	1114	2386	3292	4006
1455	943	4235	5350	5201	7 Interest (Net)	1001	956	2413	5363	4819
-	(170)	-	(3465)	(3536)	8 Profit/(Loss) after Interest but before Foreign Exchange gain / (loss) & Exceptional Items	-	(170)	-	(3465)	(3507)
1455	773	4235	1885	1665	9 Foreign Exchange gain / (loss) (Net)	1001	786	2413	1898	1312
-	752	-	752	752	10 Profit / (Loss) before Exceptional Items	-	752	-	752	752
1455	21	4235	1133	913	11 Exceptional Items	1001	34	2413	1146	560
3	62	10	150	220	12 Net Profit / (Loss) from Ordinary Activities before Tax	3	62	10	150	220
168	3	408	128	50	13 Tax Expense	168	3	408	128	50
(74)	(16)	(95)	25	(3)	Less : Provision for Fringe Benefit Tax & Wealth Tax	(74)	(16)	(95)	25	(3)
-	223	-	399	436	Less : Provision for Current Tax	-	223	-	399	436
1358	195	3912	1229	1082	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	1358	195	3912	1229	1082
2670	2767	2670	2767	2744	Add : Provision of Income Tax of earlier years written back (Net)	2670	2767	2670	2767	2744
					14 Net Profit / (Loss) from Ordinary Activities after Tax					
					15 Paid up Equity Share Capital ( Face value of share Rs 2/- )					
					30309					29955
					16 Reserves excluding Revaluation Reserve					
1.00	0.14	2.89	0.89	0.78	17 Earnings Per Share (EPS)	0.67	0.15	1.54	0.90	0.53
					Basic & Diluted EPS (Not Annualised)					
48762909	53591652			52439181	18 Public Shareholding	48762909	53591652			52439181
36.52	38.74			38.22	- Number of Shares	36.52	38.74			38.22
					- Percentage of Shareholding					
					19 Promoters and Promoter Group Shareholding					
					(a) Pledged / Encumbered					
					Number of Shares					22250000
					Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					26.25
					Percentage of Shares (as a % of the total share capital of the Company)					16.22
84753005				62503005	(b) Non - Encumbered	84753005				62503005
100.00				73.75	Number of Shares	100.00				73.75
					Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
63.48				45.56	Percentage of Shares (as a % of the total share capital of the Company)	63.48				45.56

**Notes :**

- 1 The above results, which includes unreviewed results of the Subsidiary, have been duly reviewed by Statutory Auditors, were recommended by the Audit Committee and were approved by Board of Directors.
- 2 The Company is engaged in Pharmaceutical business only and therefore, there is only one reportable segment in accordance with the Accounting Standard on Segment Reporting (AS - 17)
- 3 Till 13/11/2009 (Completion date of buy back programme), the Company bought back 49,38,991 equity shares (about 82% of targeted buyback of 60,00,000 shares) at an average price of Rs.39.94 for a total consideration of Rs.1972.4 lacs which is about 60% of the total buy-back size of Rs.3300 lacs. In terms of provisions of Section 77A of the Companies Act, 1956 and SEBI (Buy-back of Securities) Regulations, 1998, the Company has extinguished all the bought back shares. All the necessary formalities for completion of buy back programme have been complied with.
- 4 The Company has opted to publish consolidated financial results, pursuant to option made available as per clause 41 of the Listing Agreement. The Standalone Financial Results are available on the company's website viz. [www.alembic-india.com](http://www.alembic-india.com) and on the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).
- 5 Details of Investors' Complaints for the quarter ended on 31st December, 2009 : Unresolved at the beginning of the quarter-NIL, Received during the quarter-17, Disposed off during the quarter-17 , Unresolved at the end of the quarter - NIL.
- 6 The previous quarter's / period's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / period.

**For Alembic Limited**

Place : Vadodara  
Date : 25th January, 2010

**Chirayu Amin**